

Hearing Date: February 15, 2018 at 10:30 AST

**UNITED STATES DISTRICT COURT  
DISTRICT OF PUERTO RICO**

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In re: PROMESA  
THE FINANCIAL OVERSIGHT AND Title III  
MANAGEMENT BOARD FOR PUERTO RICO, No. 17 BK 3283-LTS  
as representative of  
THE COMMONWEALTH OF PUERTO RICO, *et al.* (Jointly Administered)  
Debtors.<sup>1</sup>

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In re: PROMESA  
THE FINANCIAL OVERSIGHT AND Title III  
MANAGEMENT BOARD FOR PUERTO RICO, No. 17 BK 4780-LTS  
as representative of  
PUERTO RICO ELECTRIC POWER AUTHORITY, **Court Filing Relates Only to PREPA  
and Shall Only be Filed in Case No.  
17-BK-4780 (LTS)**  
Debtor.

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**NOTICE OF FILING OF REVISED PROPOSED ORDER  
(A) AUTHORIZING DEBTOR PUERTO RICO ELECTRIC  
POWER AUTHORITY TO OBTAIN POSTPETITION  
SECURED FINANCING, (B) GRANTING PRIMING LIENS AND  
PROVIDING SUPERPRIORITY ADMINISTRATIVE EXPENSE CLAIMS,  
(C) MODIFYING THE AUTOMATIC STAY, AND (D) GRANTING RELATED RELIEF**

**PLEASE TAKE NOTICE THAT** on February 14, 2018 the Court entered an order [Case No. 3283, ECF No. 2509] (the “Joint Statement Order”) directing the Puerto Rico Electric Power Authority (“PREPA” or the “Debtor”), by and through the Financial Oversight and Management

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<sup>1</sup> The Debtors in these Title III Cases, along with each Debtor’s respective Title III case number listed as a bankruptcy case number due to software limitations and the last four (4) digits of each Debtor’s federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17 BK 3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation (“COFINA”) (Bankruptcy Case No. 17 BK 3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Employees Retirement System of the Government of the Commonwealth of Puerto Rico (“ERS”) (Bankruptcy Case No. 17 BK 3566-LTS) (Last Four Digits of Federal Tax ID: 9686); (iv) Puerto Rico Highways and Transportation Authority (“HTA”) (Bankruptcy Case No. 17 BK 3567-LTS) (Last Four Digits of Federal Tax ID: 3808); and (v) Puerto Rico Electric Power Authority (“PREPA”) (Bankruptcy Case No. 17 BK 4780 (LTS)) (Last Four Digits of Federal Tax ID: 3747).

Board for Puerto Rico, as the Debtor's representative pursuant to section 315(b) of the *Puerto Rico Oversight, Management, and Economic Stability Act*,<sup>2</sup> to state whether there are any material changes to the most recently filed proposed final financing order, filed on February 6, 2018 [Case No. 17-3283, ECF No. 2422; Case No. 17-4780, ECF No. 640].

**PLEASE TAKE FURTHER NOTICE** that in accordance with the Joint Statement Order, attached hereto as **Exhibit A** is a revised proposed final order (the "**Revised Proposed Final Order**") that PREPA will seek the entry of at the hearing scheduled for February 15, 2018, which reflects non-material changes made to accommodate requests of certain creditors. Attached hereto as **Exhibit B** is a redline of the Revised Proposed Final Order to the most recently filed proposed final financing order filed on February 6, 2018.

Dated: February 14, 2018  
San Juan, Puerto Rico

Respectfully submitted,

/s/ Martin J. Bienenstock

Martin J. Bienenstock (*pro hac vice*)

Paul V. Possinger (*pro hac vice*)

Ehud Barak (*pro hac vice*)

Maja Zerjal (*pro hac vice*)

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*Attorneys for the Financial Oversight and  
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Debtor*

THE PUERTO RICO FISCAL AGENCY  
AND FINANCIAL ADVISORY  
AUTHORITY, as Fiscal agent for PREPA

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<sup>2</sup> PROMESA is codified at 48 U.S.C. §§ 2101-2241.

/s/ Hermann D. Bauer

Hermann D. Bauer  
USDC No. 215205  
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